

Tegrete is a nationwide integrated facilities management company offering a full range of services including janitorial, HVAC, lawncare, snow removal, maintenance, and more.

More than ever, you're being asked to do more, with less. Staff shortages, budget constraints, and rising costs may be putting pressure on your facilities management resources. By outsourcing all, or a portion of, your facilities management services to Tegrete, you're guaranteed to save significant time, minimize risk, standardize services, improve quality control, and create a welcoming experience for members.

One Company, One Contact

Tegrete is a single source for all interior and exterior facilities services. Your dedicated Relationship Manager becomes an extension of your facilities department, managing all service providers, resolving service requests, and conducting frequent inspections. You'll be supported by a highly experienced professional team responsible for conducting RFPs to obtain competitive pricing, vetting of service providers, and paying all invoices.

Security and Compliance

Security within the financial services sector has never been more critical. You need to be confident that service providers entering your branches have undergone an extensive vetting process. When Tegrete begins working with new clients, we often find this step has been skipped as branch staff hire friends/relatives, small local contractors, or customers.

Tegrete has an extensive network of background screened, insured, and experienced local service providers. We can even work with your incumbent service providers, assuming they meet our requirements.



WHY OUTSOURCE FACILITIES MANAGEMENT

SAVE TIME. Eliminate the time and complexity of handling service problems and finding and hiring contractors.

REDUCE RISK. Only insured and fully screened service providers enter your branches.

MANAGE COSTS. Leverage our RFP process and buying power to have a positive impact on your budget.

MINIMIZE STRESS. Your Relationship Manager is available 24 x 7 x 365 as problems often occur after business hours.

STANDARDIZE. We'll use consistent Scopes of Work to ensure a uniform member experience from branch to branch.

IMPROVE QUALITY. Your Relationship Manager will conduct frequent inspections and quickly resolve any issues.

MAINTAIN CONTROL. The Tegrete Client Portal allows you to submit work requests and communicate with your Relationship Manager.



TEGRETE AT-A-GLANCE

Established in 1993.

Serving thousands of locations nationwide.

Certified Woman Owned Business.

Member of the International Facilities Management Association, Banking Institutions & Credit Unions Council.

Proud to partner with Credit Unions, Banks, Utilities, Healthcare, Government, Manufacturers, and General Office clients.

Support for Mergers and Acquisitions

Mergers and acquisitions can add to the workload of the facilities and branch staff with the need for updated signage, painting, furniture, and remodels to integrate brand standards. Tegrete has a proven history of assisting financial institutions consolidate and streamline facilities services following an acquisition or merger. We support senior leaders and the facilities team by:

- **Reviewing and consolidating contracts.** It's likely that several of your janitorial, lawncare, snow removal, and HVAC contracts can be consolidated to simplify vendor management, obtain more competitive pricing, and ensure consistency.
- **Standardization of Scopes of Work.** Often, we see wide variations in Scopes of Work for cleaning, HVAC preventative maintenance, snow, and lawn when new branches are acquired. Tegrete reviews the Scopes of Work and will make recommendations to ensure a welcoming, consistent experience at each branch.
- **Managing RFPs for services, based on the total number of branches.** You may want to consider new service providers as part of the branch acquisition. Tegrete will conduct an RFP based on the new Scopes of Work, obtain multiple bids, and present the bids to you for a final decision.
- **Ensuring stringent and consistent screening policies.** You may find that a branch is being cleaned by a friend or relative of an employee, with no insurance or background screening. Tegrete professionally works through these delicate situations to mitigate your risk.
- **Overseeing remodels and branding updates.** With our extensive network of service providers, Tegrete is your one-stop-shop for remodels, signage, painting, deep cleaning, window washing, carpet and floor cleaning, and more.



CONNECT WITH US

To learn if outsourcing facilities management is right for your credit union, contact us at: 763.497.8020 or info@tegrete.com.